

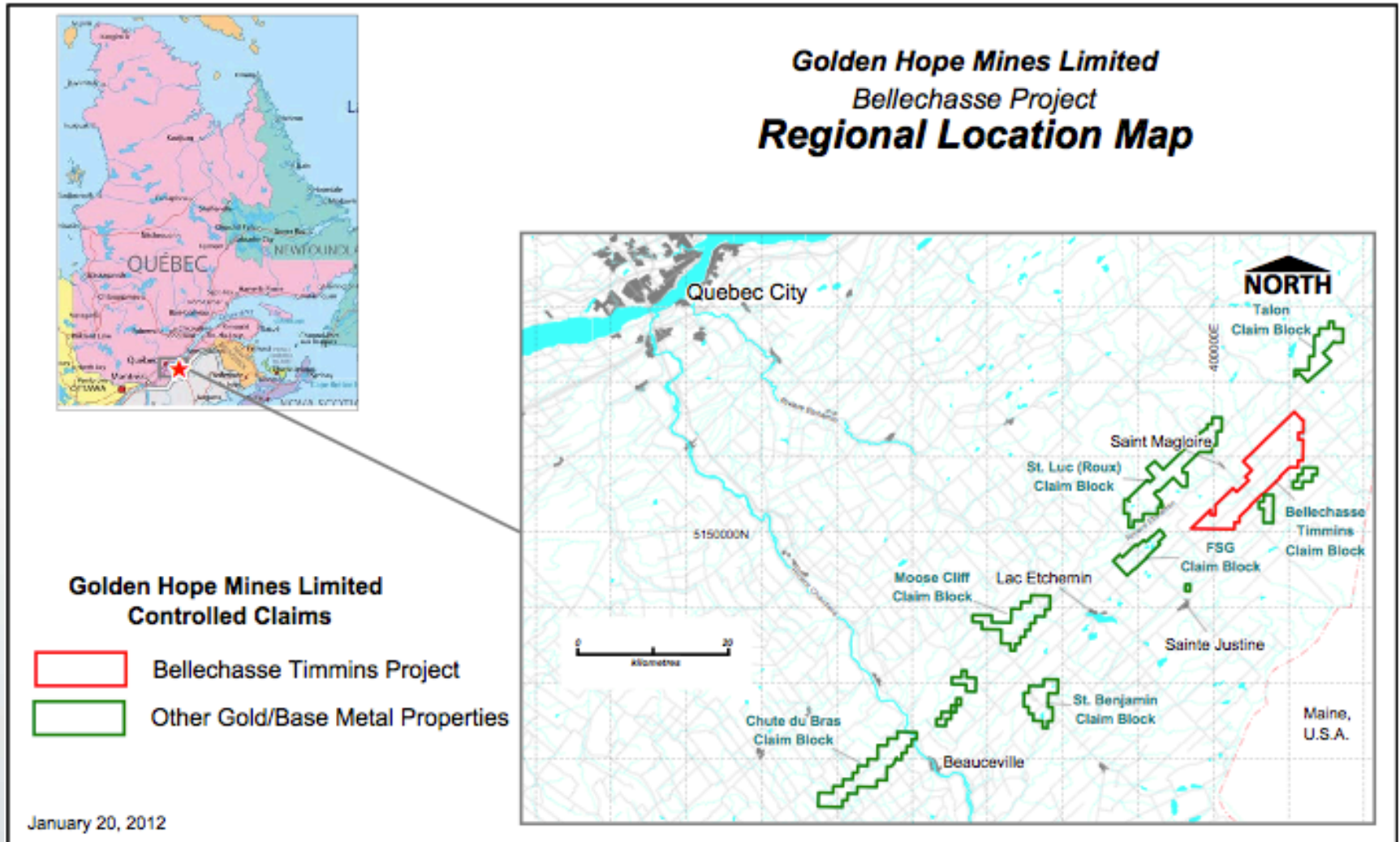
## The Leader in the Beauce, Quebec, Canada



January 2012

# The Bellechasse Gold Project

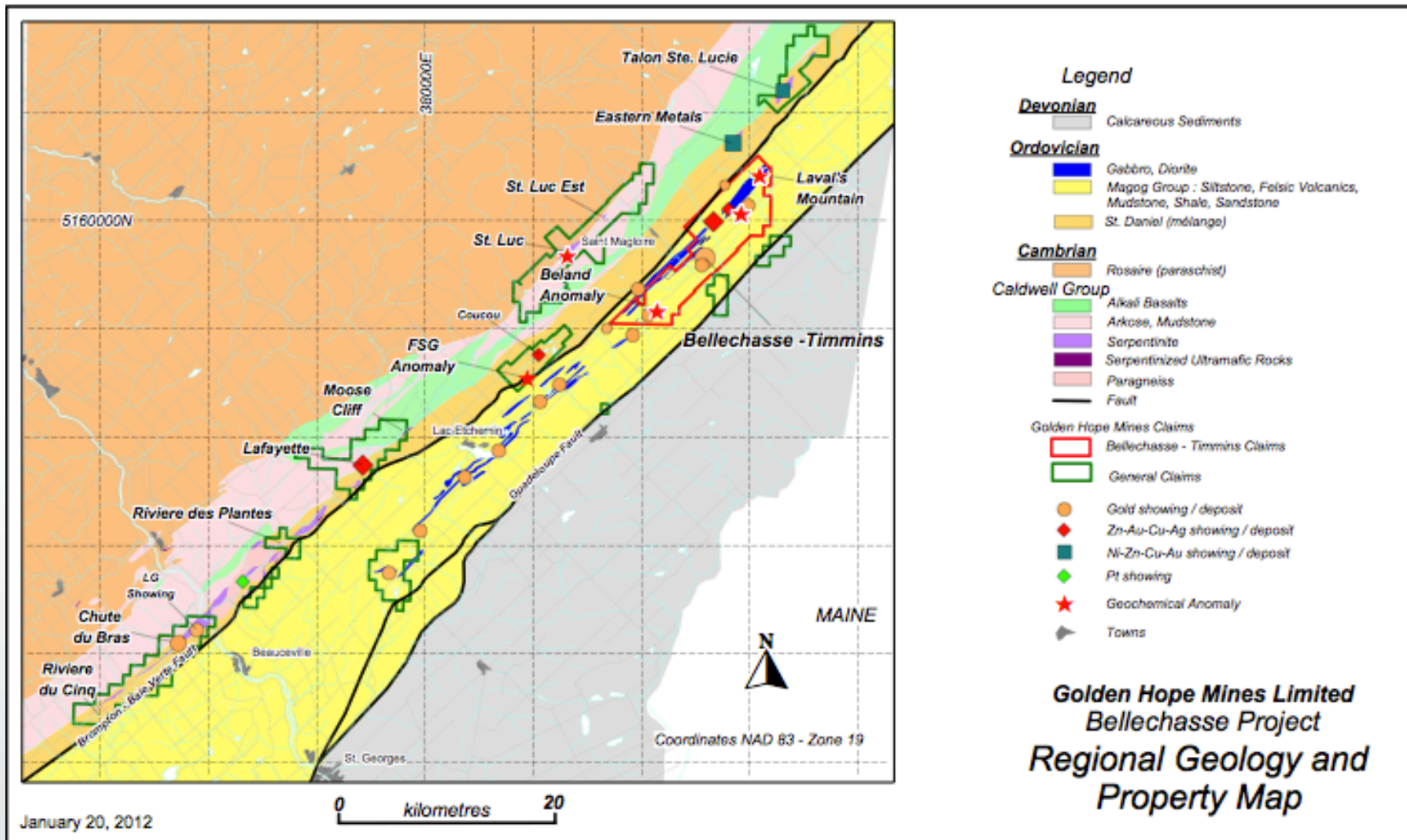
Driving to Bellechasse:  
1.25hrs from Quebec City  
3.5hrs from Montreal



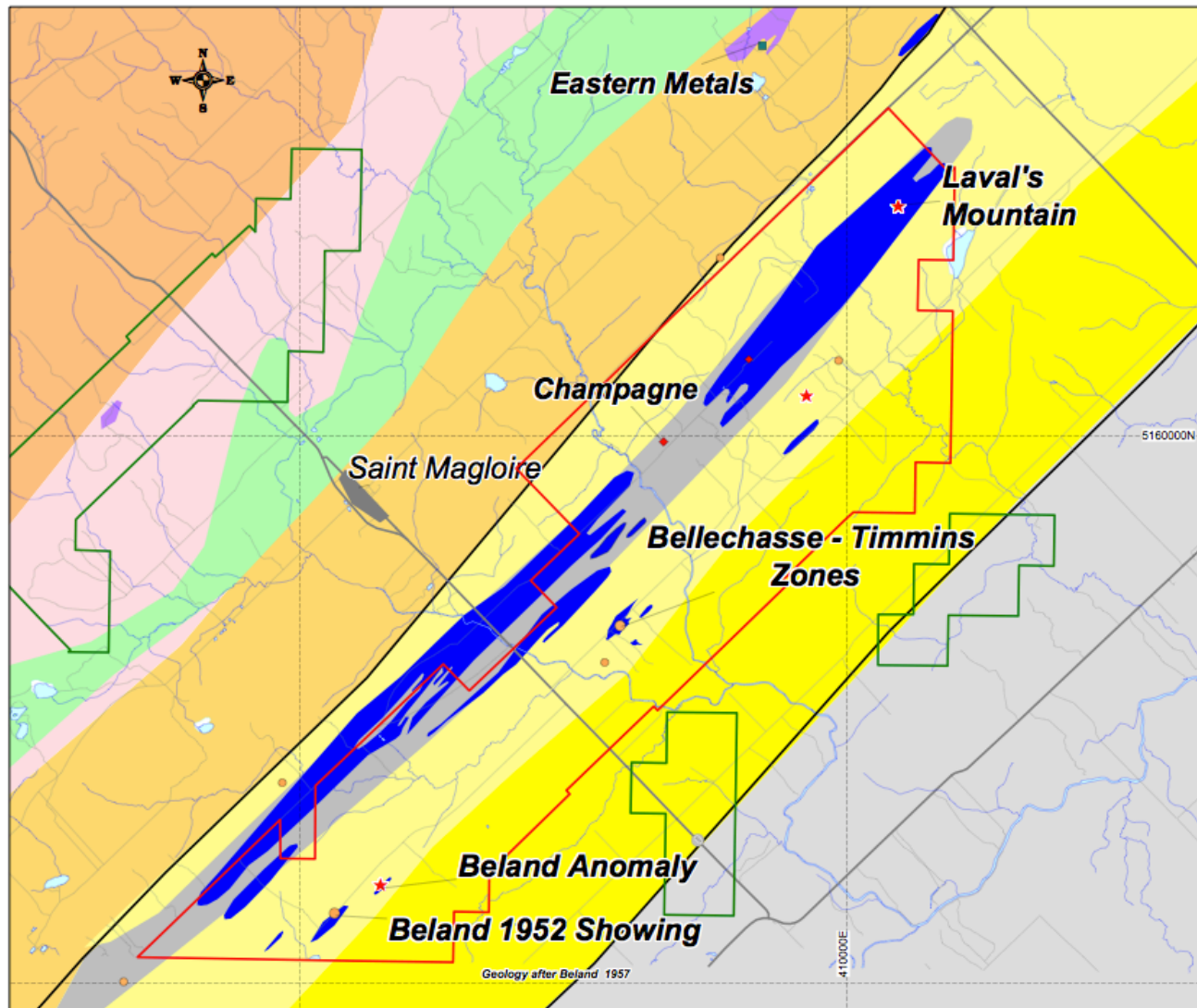
- Site of the first Canadian gold rush (previous to Klondike and California gold rushes). Two of the largest gold nuggets found in Canada came from the region: The Kilgour nugget at 52 ounces and the McDonald nugget at 45 ounces.
- Historical Drilling (1952 to 2008): 151 holes totaling 16,400 meters (53,800 ft) of which 61 holes (5,000m/16,400ft) by current management in 06/07
- 2010 Drill Campaign: 18,000 meters (59,000 ft.) completed
- 2009/2010 staking rush

<b>Total</b>	<b>3373 (claims)</b>	<b>221,512 (ha)</b>
Golden Hope (GNH-V)	350	15,500
Bowmore (BOW-V) /Osisko (OSK-T)	1,429	83,500
Fancamp Exploration (FNC-V)	2,073	113,576

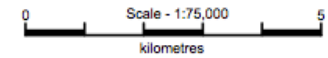
\*See staking rush map at: [http://goldenhopemines.com/\\_resources/claimMap.pdf](http://goldenhopemines.com/_resources/claimMap.pdf)



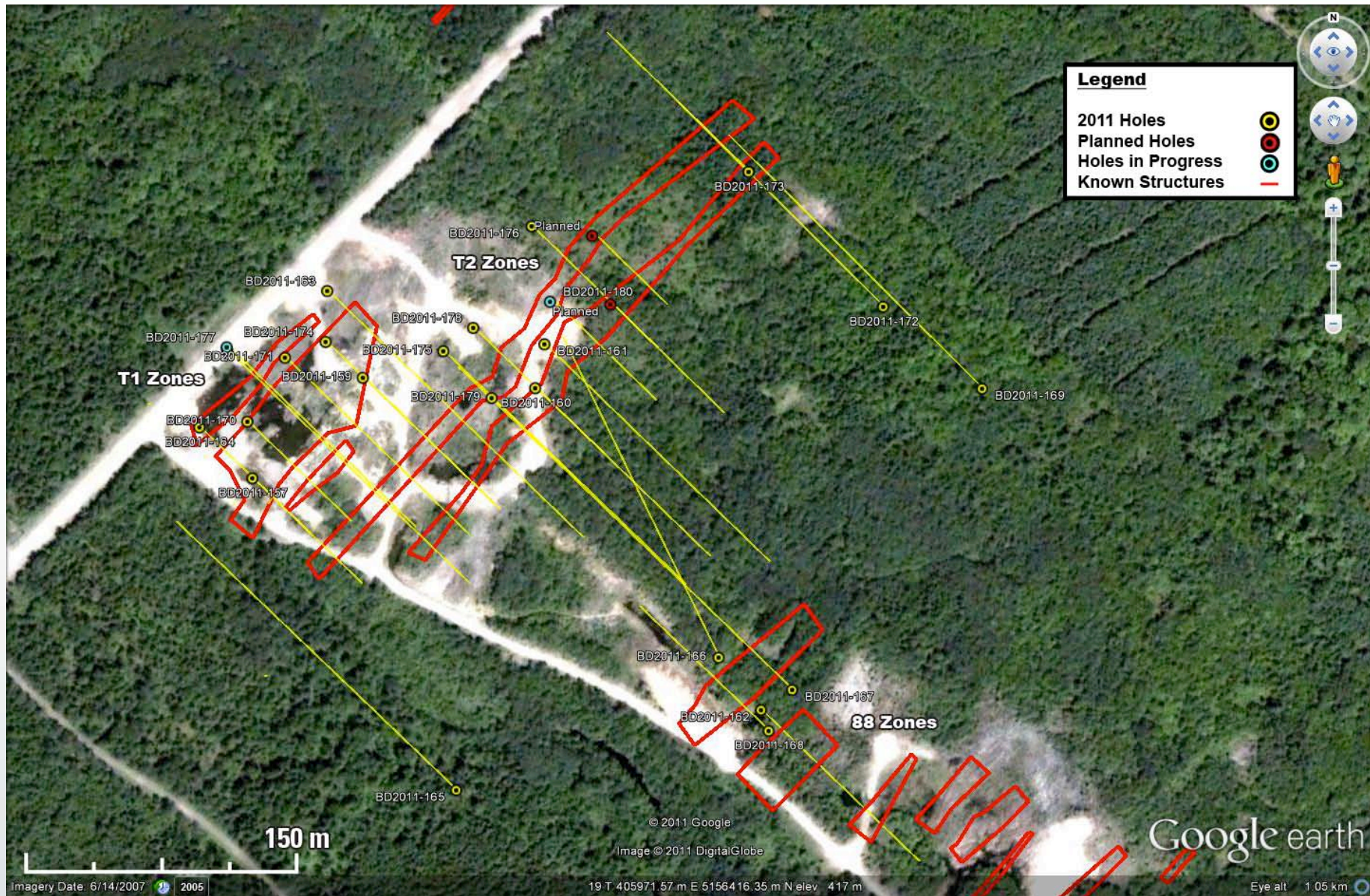
# A New Belt Emerging?



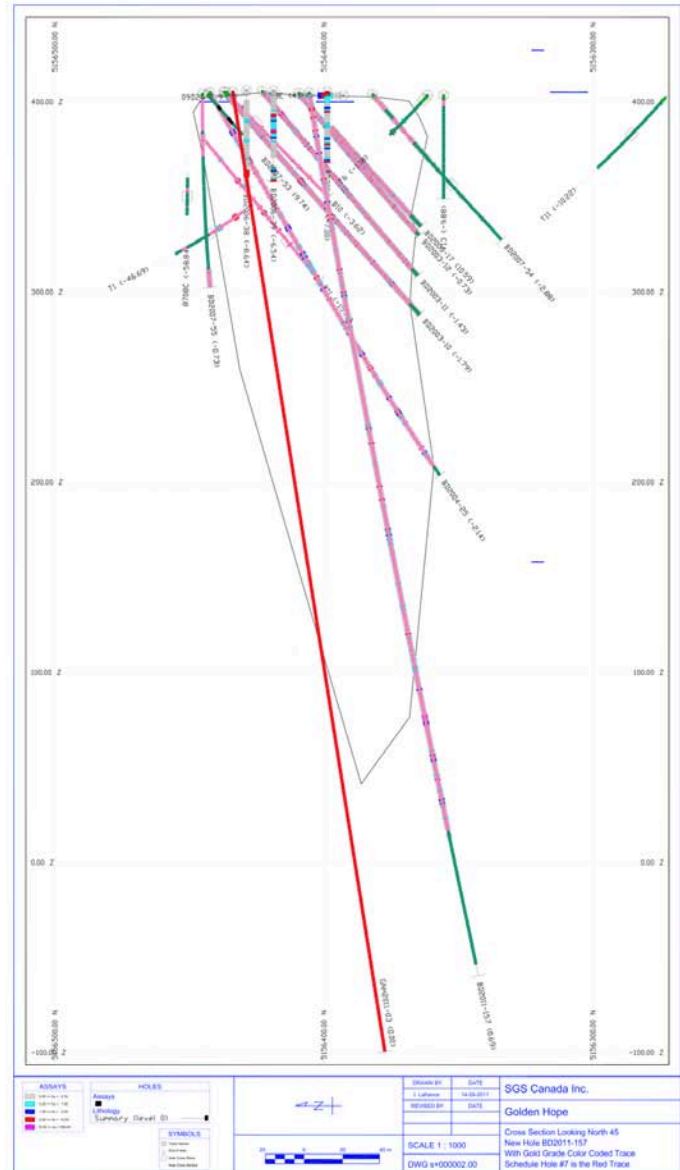
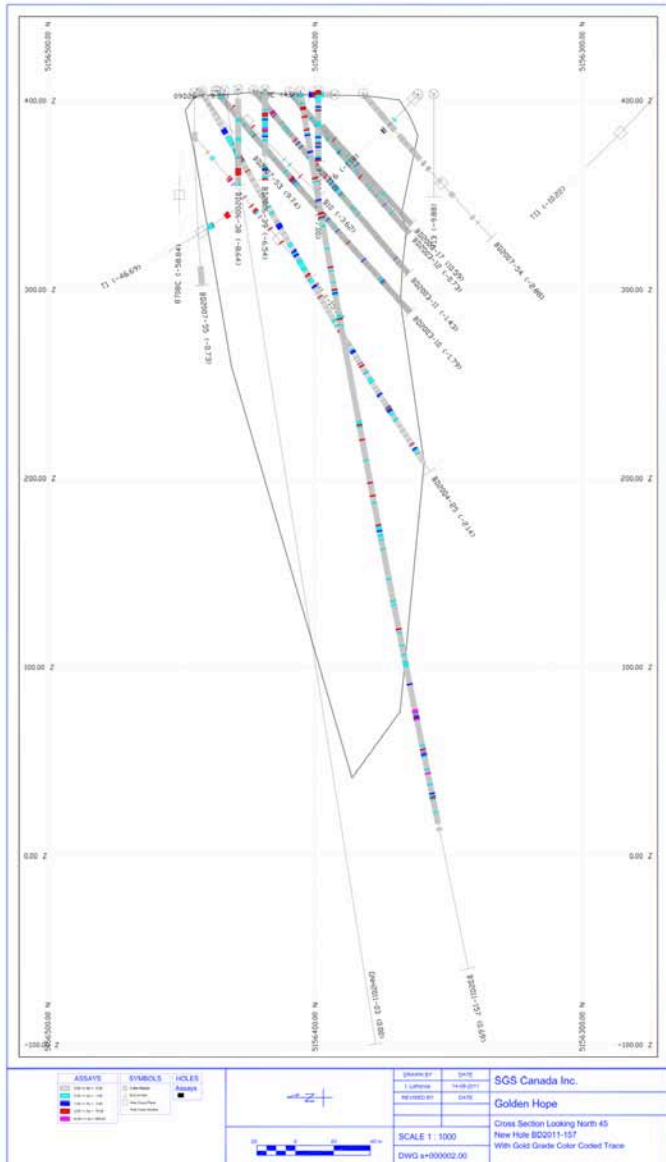
- Legend**
- Devonian**
- Carcareous Sediments
- Ordovician**
- Gabbro, Diorite
- Magog Group**
- Beauceville Formation : Shale, Volcanics
  - Etchemin Formation : Volcanoclastics, Silicified
  - Frontiere Formation : Clastics, Volcanoclastics
- St. Daniel (mélange)**
- Melange, Breccias
- Cambrian**
- Rosaire (paraschist)
- Caldwell Group**
- Alkali Basalts
  - Arkose, Mudstone
  - Serpentinite
  - Serpentinized Ultramafic Rocks
  - Paragneiss
  - Fault
- Golden Hope Mines Claims**
- General
  - Bellechasse - Timmins Claims
- Mineral Showings**
- Gold showing / deposit
  - Zn-Au-Cu-Ag showing / deposit
  - Ni-Zn-Cu-Au showing / deposit
  - Pt showing
  - Geochemical Anomaly
  - Towns



Golden Hope Mines Limited  
Bellechasse Project  
Regional Geology  
Bellechasse - Timmins  
Area



# T1 Cross Section Looking North 45



- Gold mineralization has been followed for 850m (2,790ft) along strike, 650m (2,130ft) across strike and to 485m (1,591ft) depth
- 12 parallel zones have already been identified within this area

## **T-1 Zone:**

- Drilled to 485m (1,591ft) depth
- Mineralization area at surface ~4,000m<sup>2</sup> (45,192ft<sup>2</sup>)

## **T-2A & T-2B Zones:**

- Drilled to 340m (1,115ft) depth
- Mineralized area near surface and diamond drill information is ~2,500m<sup>2</sup> (26,910ft<sup>2</sup>)

## **Ascot/Road Zone:**

- Drilled to 195m (640ft) depth, followed for over 600m (1,970ft) on strike and still open
- Mineralized near surface, the zone is open

## **88 Zones:**

- Drilled to 290m (950ft) depth
- 8 zones identified
- The zones are open

## Bellechasse-Timmins Significant Drill Results

Hole Number	Zone	From (Meter)	To (Meter)	Length (Meters)	Grade (g/t)
BD2010-124	T1	167	180	13	4.98
BD2010-125	T2B	222	233	10	7.57
BD2010-133	T2A	371	380	9	9.05
BD2010-117	88B	255	289	34	3.68
BD2010-132	T1	351	354	4	2.03
BD2010-132	T1	298	301	3	4.63
BD2011-157	T1	1	380	380	0.61
<i>Including</i>		333	382	49	2.53
BD2011-162	T1	152	264	112	1.33

**Black Hawk Mining (1960):** completed a 43 short tons bulk sample on T-1 with an average grade of 11 g/t (0.32 oz.) of gold.

**Privex Mines (1976):** completed an approximately 54 metric tonne bulk sample on T-1 with an average grade of 1.99g/t (0.067oz/t) of gold.

**Golden Hope Mines (2007):** completed T-1 bulk sample yielding 38m of 3.6g/t Au at surface (Released: January 30, 2008).

**Golden Hope Mines (2009-10):** completed an 840 metric tonne bulk sample, 720 tonnes from the surface of T-1, and returned an average of approximately 3g/t while the drill core indicated approximately 2g/t (Released: March 1, 2010).

**Golden Hope Mines (2010-11):** completed a 1,700 bulk sample uncovering the 88 zones at surface and returning 6.49g/t over a 6 meters width and 3.37g/t over 6 meters across the strike of the mineralization from the 88E Zone.

April 2011, GNH retains the services of SGS Canada – Geostat Inc. as an independent technical consultant.

- SGS recommends additional drilling to define the gold deposit at Bellechasse-Timmins.
- SGS supports a plan for an extensive exploration program of the Bellechasse Belt: potential to produce other gold discoveries within the Belt.

Summer-Fall 2011: Two drills running, a first for GNH and the region of southeastern Quebec.

2011 Drilling: 15,000 meters in 47 holes

Assays for 39 holes are pending

***Drilling success may confirm the existence of an extensive belt (20+ km/12.4mi) which may result in the most significant mineralized gold (Au) area in recent Canadian history.***

- Highly differentiated gold play within Quebec, Canada
- Most advanced exploration project within southeastern Quebec
- Potential for multiple targets with great potential for multi-million ounces deposits
- First 43-101 gold resource estimate targeted for Q1 2012
- Working Capital C\$2.8 million

## Share Structure

GNH: TSX-V

Issued Shares

**130,785,835**

Options

9,065,000 (4,225,000 at \$0.26)

Warrants

17,847,117 (13,849,034 at \$0.25)

Fully Diluted

**157,697,952**

Cash position:

**C\$ 2,800,000 (Jan., 2011)**

52 week range:

High: \$0.50 (Jan. 20, 2011) Low: \$0.10 (Dec 21, 2011)



## **Frank Candido** *Director, President*

Mr. Candido led the takeover and subsequent implementation of new management and new technical team in 2006 at Golden Hope. Mr. Candido was appointed Director and V-P in October 2007 and then appointed President in August 2009. Mr. Candido is also a principal/partner of Optimus Asset Management Inc., a Montreal-based company that he co-founded in 1994. Optimus specializes in the financing/consulting of private and public early stage and micro cap companies. Mr. Candido is a graduate of Concordia University and McGill University.

## **Roland Boivin** *Chief Financial Officer*

Mr. Boivin has spent most his career at 3M Canada Company's (NYSE:MMM) Head Office where he held several management positions, including Business Manager - Consumer Division. In that leadership role, he had overall financial responsibilities for the Canadian market. He was also extensively trained in Six Sigma, becoming a Certified Six Sigma Black Belt. His most recent role at 3M as General Manager - Quebec and member of the Company's Executive Committee, involved responsibility for every division, including the Canadian Mining Division. Mr Boivin obtained his Bachelor of Commerce from McGill University and his MBA from Queen's University

## **Robert J. Stocks** *Director, Chairman of the Board*

Mr. Stocks is currently employed as Counsel at Fasken Martineau, one of Canada's leading mining law firm. Mr. Stocks currently serves on the Board of Directors of BCB Corporate Services Ltd., Suecia Reinsurance Company, Coor Nuclear Services Inc., CellaVision Canada Inc., Medicis Canada Ltd., Medicis Aesthetics Canada Ltd., and FMSC Food Management Services Chain Inc.

## **Marc A. Drouin** *Director*

Over a career spanning almost two decades, Marc Drouin has worked primarily in the fields of corporate development and mergers & acquisitions. In his various roles, Mr. Drouin has acted as both principal and advisor, and across a number of industry sectors and geographies. Most recently, Mr. Drouin was Head of Group Business Development, Americas, for Anglo American plc, one of the world's largest diversified mining companies. Previously, he was Vice-President, Corporate Development at Alcan Inc.

## **Michael T. Zurowski, P.Eng.** *Director*

Mr. Michael T. Zurowski, P.Eng., is the Executive Vice President of Baffinland Iron Mines Corporation (TSX:BIM), a company which he co-founded prior to which he was an independent industry consultant and an associate at Watts Griffis and McOuat where he was the project manager for the Comprehensive Mineral Development Strategy for the Ministry of Petroleum and Mineral Resources for the Kingdom of Saudi Arabia. He has more than twenty-five years of experience in the management and evaluation of advanced projects including fifteen years with the Rio Tinto Group (LSE:RIO) (NYSE:RTP) and was Senior Geologist at Kennecott Canada Inc. He is a Professional Engineer having graduated from the University of Toronto with a B.A.Sc in Geological Engineering.

## **William C. Needham** *Director*

Mr. Needham is Managing Director of ALCO, LLC, a corporate advisor to several developing companies. Over the years, Mr. Needham has served as an independent director to a number of public and private companies. Mr. Needham spent 12 years at the investment-banking firm of Oppenheimer & Co., where he held numerous positions, including directing functions of the back office, the syndicate department, and as a registered broker, managing accounts of institutional and high-net-worth individuals and as a specialist in the firm's corporate leveraged buy-out business. Mr. Needham holds a BA degree from Wesleyan University, Middletown, Connecticut.

## **James Tilsley P.Eng.** *Chief Geologist, QP 43-101*

Mr. Tilsley, whose career experience has spanned the globe, has over 50 years experience as a geologist. Mr. Tilsley has worked on the exploration, development and evaluation of mineral deposits and mineral environments in North, Central and South America, Europe, Africa, the Middle East, Asia, Australia, Indonesia and Greenland.

## **Paul R. J. Nicholls, P.Eng.** *Senior Project Geologist, QP 43-101*

Paul Nicholls is a graduate of Queen's University in Kingston, Ontario earning a B.Sc. in Geological Engineering. For the past 30 years Mr. Nicholls has worked as a geologist with experience in all aspects of the field. He has designed, supervised and implemented gold, uranium, base metal and platinum group metals exploration programs throughout Canada, and has consulted on several gold projects in Africa. Mr. Nicholls is a member of the Association of Professional Engineers of Ontario, as well as the Prospectors and Developers Association of Canada.

## **Dany Boilard** *Field and Logistics Manager, Bellechasse Project*

Mr. Boilard has been a prospecting exploration consultant on the Bellechasse belt since 1988. Mr. Boilard has experience in the exploration of base metal and precious metal environments in the Appalachians (the Bellechasse belt) and for Diamonds in Nunavut. Mr. Boilard is experienced in all aspects of exploration; from grass roots exploration to grade evaluation process and methodology. Mr. Boilard possesses strong leadership and organizational capabilities.

## **Sasha Asgary**, *Director of Corporate Communications and Corporate Secretary*

### Contact

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Mobile: (514) 347-1329



During the course of this presentation, **Golden Hope Mines Limited** may make forward-looking statements with regard to the company's projects and business plans. Statements may also be made with regard to the company's business strategy, contractors, and market position which could be construed as forward-looking. Forward-looking statements are subject to risks and uncertainties that could cause results to be materially different than expectations.

Any statement regarding the potential quantity of mineralization is conceptual in nature as there has been insufficient exploration to define a 43-101 mineral resource on the properties. Any historical mineral quantities listed are not presently 43-101 compliant.

All maps in this presentation have been compressed for the purpose of formatting. All original maps are available on the website at [www.goldenhopemines.com](http://www.goldenhopemines.com).